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# FILER INFORMATION

Name:	Daniel McCready
Status:	Congressional Candidate
State/District:	NC09

#### FILING INFORMATION

Filing Type:	Candidate Report
Filing Year:	2018
Filing Date:	05/15/2018
Period Covered:	01/01/2017-04/30/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	<b>Income</b> Current Year to Filing	Income Preceding Year
College Foundation of North Carolina # 1 ⇒ Aggressive Growth Portfolio (Age-Based) [MF]	DC	\$50,001 - \$100,000	Tax-Deferred		
College Foundation of North Carolina # 2 ⇒ Aggressive Growth Portfolio (Age-Based) [MF]	DC	\$50,001 - \$100,000	Tax-Deferred		
College Foundation of North Carolina # 3 ⇒ Aggressive Growth Portfolio (Age-Based) [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
College Foundation of North Carolina # 4 ⇒ Aggressive Growth Portfolio (Age-Based) [MF]	DC	\$15,001 - \$50,000	Tax-Deferred		
Dart LLC [OT] Description: Convertible Note- retail digital display start-up		\$15,001 - \$50,000	None		
Davenport & Company LLC - Child # 1 ⇒ Capital Income Builder (CAIBX) [MF]	DC	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Davenport & Company LLC - Child # 1 ⇒ Davenport Equity Opportunities (DEOPX) [MF]	DC	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	<b>Income</b> Current Year to Filing	Income Preceding Year
Davenport & Company LLC - Child # 1 ⇒ EuroPacific Growth CL A (AEPGX) [MF]	DC	\$15,001 - \$50,000	Dividends	None	\$1,001 - \$2,500
Davenport & Company LLC - Child # 2 ⇒ Davenport Equity Opportunities Fund (DEOPX) [MF]	DC	\$50,001 - \$100,000	None		
Davenport & Company LLC - Child # 3 ⇒ Davenport Equity Opportunities (DEOPX) [MF]	DC	\$15,001 - \$50,000	None		
Davenport & Company LLC - Child # $4 \Rightarrow$ Davenport Equity Opportunities (DEOPX) [MF]	DC	\$1,001 - \$15,000	None		
DL Land Ventures, LLC ⇒ Bank of America - Checking [BA]	JT	\$50,001 - \$100,000	None		
DL Land Ventures, LLC ⇒ Investment Property [RP] LOCATION: Rutherford County, NC, US	JT	\$500,001 - \$1,000,000	None		
Double Time Capital Management, LP [OL] LOCATION: Charlotte, NC, US DESCRIPTION: Management Company for clean energy investm	ent firm	\$1,000,001 - \$5,000,000	Partnership Income	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000
Double Time Capital, LLC [OL] LOCATION: Charlotte, NC, US DESCRIPTION: Clean energy investment firm		\$1,001 - \$15,000	Partnership Income	\$5,001 - \$15,000	\$5,001 - \$15,000
John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Prudential Financial, Inc. (PRU) [ST]	SP	\$100,001 - \$250,000	None		
John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Prudential Whole Life Insurance [WU]	SP	\$500,001 - \$1,000,000	None		
John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Davenport & Company LLC - Brokerage Account ⇒ Davenport Equity Opportunities (DEOPX) [MF]	SP	\$15,001 - \$50,000	None		
John G. Rocovich Jr & John T Parker Trust UA	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	<b>Income</b> Preceding Year
11/01/1989 ⇒ Davenport & Company LLC - Brokerage					
Account ⇒ Prime Cash Obligations [GS]					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AB Large Cap Growth Fund Class A (APGAX) [MF]	SP	\$250,001 - \$500,000	Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AB Municipal Income II Virginia A (AVAAX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ AB Municipal Income II Virginia C (AVACX) [MF]	SP	None	Dividends	None	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds American High-Inc A (AHITX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds EuroPacific Growth Fund Class A (AEPGX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds New World Fund Class A (NEWFX) [MF]	SP	\$500,001 - \$1,000,000	Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds SMALLCAP World Fund Class A (SMCWX) [MF]	SP	\$250,001 - \$500,000	Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds The New Economy Fund Class A (ANEFX) [MF]	SP	\$250,001 - \$500,000	Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ American Funds Washington Mutual Investors Fund Class A (AWSHX) [MF]	SP	\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	<b>Income</b> Current Year to Filing	<b>Income</b> Preceding Year
AT&T Inc. (T) [ST]					
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD $08/13/12 \Rightarrow$ Davenport & Company LLC - Brokerage $\Rightarrow$ Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	\$250,001 - \$500,000	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Capital World Growth (CWGIX) [MF]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD $08/13/12 \Rightarrow$ Davenport & Company LLC - Brokerage $\Rightarrow$ Hartford MidCap C (HMDCX) [MF]	SP	\$250,001 - \$500,000	Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD $08/13/12 \Rightarrow$ Davenport & Company LLC - Brokerage $\Rightarrow$ Invesco International Growth C (AIECX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD $08/13/12 \Rightarrow$ Davenport & Company LLC - Brokerage $\Rightarrow$ Invesco Small Cap Growth A (GTSAX) [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD $08/13/12 \Rightarrow$ Davenport & Company LLC - Brokerage $\Rightarrow$ <b>iShares Russell 2000 Index ETF (IWM)</b> [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ SPDR Euro Stoxx 50 ETF (FEZ) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$2,501 - \$5,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ SPDR S&P 500 ETF (SPY) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ US Treasury Obligations [GS]	SP	None	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000

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Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Small Cap Growth ETF (VBK) [EF]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Small Cap Value ETF (VBR) [EF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Brokerage ⇒ Vanguard Total Bond Market (VBTLX) [MF] DESCRIPTION: Purchased post 9/21/17	SP	Spouse/DC Over \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Adobe Systems Incorporated (ADBE) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Allergan plc Ordinary Shares (AGN) [ST] DESCRIPTION: Sold 9/26/2017 for a capital loss	SP	None	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Alphabet Inc Class A (GOOGL) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Alphabet Inc Class C Capital Stock (GOOG) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains	None	\$50,001 - \$100,000

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Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Amazon.com, Inc. (AMZN) [ST] DESCRIPTION: Sold 6/27/2017 & 9/26/2017	SP	None	Capital Gains	None	\$50,001 - \$100,000
DESCRIPTION: 50rd 0/2//201/ & 9/20/201/					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ American Tower Corporation (AMT) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ AmerisourceBergen Corporation (ABC) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Amgen Inc. (AMGN) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Apple Inc. (AAPL) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Applied Materials, Inc. (AMAT) [ST] DESCRIPTION: Sold 8/10/2017	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains	None	\$50,001 - \$100,000

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Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Brookfield Asset Management Inc. (BAM) [ST]	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Capital One Financial Corporation (COF) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ CarMax Inc (KMX) [ST] DESCRIPTION: Sold 3/15/2017 & 9/26/2017	SP	None	Capital Gains	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Celgene Corporation (CELG) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains	None	\$50,001 - \$100,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Chevron Corporation (CVX) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Citigroup, Inc. (C) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ CME Group Inc Class A (CME) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 1/4/2017 & 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Danaher Corporation (DHR) [ST]	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Description: Sold 9/26/2017					

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Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Ecolab Inc. (ECL) [ST]	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
DESCRIPTION: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Exxon Mobil Corporation (XOM) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Facebook, Inc Class A (FB) [ST]	SP	None	Capital Gains	None	\$15,001 - \$50,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ FedEx Corporation (FDX) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
DESCRIPTION: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Fortive Corporation (FTV) [ST]	SP	None	Capital Gains	None	\$15,001 - \$50,000
Description: Sold 1/11/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ General Dynamics Corporation (GD) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
DESCRIPTION: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ General Electric Company (GE) [ST]	SP	None	Capital Gains, Dividends	None	\$2,501 - \$5,000
DESCRIPTION: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Government Obligation Fund [GS]	SP	None	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Hormel Foods Corporation (HRL) [ST]	SP	None	None		
Description: Sold 9/26/2017 for a capital loss					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ iShares Nasdaq Biotechnology ETF (IBB) [EF]	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ iShares U.S. Home Construction ETF (ITB) [EF]	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ J.M. Smucker Company (SJM) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 6/15/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Johnson & Johnson (JNJ) [ST]	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
DESCRIPTION: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]	SP	None	None		
DESCRIPTION: Sold 9/26/2017 for a capital loss					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ JP Morgan Chase & Co. (JPM) [ST]	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
DESCRIPTION: Sold 1/4/2017 & 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Liberty Broadband Corporation - Class C (LBRDK) [ST]	SP	None	Capital Gains	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	<b>Income</b> Preceding Year
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Liberty Media Corporation - Series C Liberty SiriusXM (LSXMK) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Marathon Petroleum Corporation (MPC) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Markel Corporation (MKL) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains	None	\$100,001 - \$1,000,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Martin Marietta Materials, Inc. (MLM) [ST] DESCRIPTION: Sold 9/26/2017 for a capital loss	SP	None	None		
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Mastercard Incorporated (MA) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Merck & Company, Inc. Common Stock (MRK) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Mondelez International, Inc Class A (MDLZ) [ST] DESCRIPTION: Sold 9/26/2017	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000

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Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]					
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Nike, Inc. (NKE) [ST]	SP	None	Capital Gains, Dividends	None	\$201 - \$1,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Pepsico, Inc. (PEP) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
DESCRIPTION: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Praxair, Inc. (PX) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 1/25/2017					
Laura T McCready Revocable Trust - DTD o8/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ <b>PVH Corp. (PVH)</b> [ST]	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Description: Sold 2/8/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Schlumberger N.V. (SLB) [ST]	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
DESCRIPTION: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Sherwin-Williams Company (SHW) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
DESCRIPTION: Purchased 9/1/2017; Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Southwest Airlines Company (LUV) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset	SP	None	Capital Gains	None	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	<b>Income</b> Current Year to Filing	Income Preceding Year
Management Core Portfolio ⇒ The Priceline Group Inc. (PCLN) [ST]					
Description: Sold 3/8/2017 & 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Union Pacific Corporation (UNP) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Visa Inc. (V) [ST]	SP	None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Walt Disney Company (DIS) [ST]	SP	None	Capital Gains, Dividends	None	\$15,001 - \$50,000
Description: Sold 9/26/2017					
Laura T McCready Revocable Trust - DTD 08/13/12 ⇒ Davenport & Company LLC - Davenport Asset Management Core Portfolio ⇒ Weyerhaeuser Company (WY) [ST]	SP	None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Description: Sold 9/26/2017					
McKinsey & Company ⇒ Special Situations [HE]		\$50,001 - \$100,000	Tax-Deferred		
Nationwide Income Promise Select Annuity [FN]	SP	\$250,001 - \$500,000	Annuity Payments	None	\$50,001 - \$100,000
NC Solar Fund V, LP [OL]		\$1,001 - \$15,000	None		
LOCATION: Charlotte, NC, US Description: Solar investment management company					
NC Solar Fund VI, LP [OL]		\$1,001 - \$15,000	None		
LOCATION: Charlotte, NC, US Description: Solar investment management company					
NC Solar Fund VII, LP [OL]		\$1,001 - \$15,000	None		
LOCATION: Charlotte, NC, US DESCRIPTION: Solar investment management company					

Asset	Owner	Value of Asset	Income Type(s)	<b>Income</b> Current Year to Filing	Income Preceding Year
NC Solar Fund VIII, LP [OL] LOCATION: Charlotte, NC, US DESCRIPTION: Solar investment management company		\$1,001 - \$15,000	None		
Pacific Life Variable Universal Life Insurance [WU]	SP	\$250,001 - \$500,000	None		
TD Ameritrade - Insured Deposit Account (IDA) [BA]		\$1,001 - \$15,000	None		
This Land Ventures, LLC ⇒ "This Land" - related trademarks and website domains [IP]		\$1,001 - \$15,000	None		
This Land Ventures, LLC ⇒ Bank of America - Checking [BA]		\$1,001 - \$15,000	None		
This Land Ventures, LLC $\Rightarrow$ CarDash, Inc. f/k/a Beep Technologies, Inc. [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Convertible Equity. Online platform for booking	g online aut	o servicing, care, and	maintenance services.		
This Land Ventures, LLC ⇒ WasteZero Working Capital Fund, LLC [OT]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Description: Notes & warrants for a sustainable waste compa	ally	<b>A</b>	<b>D</b> ( 1)	<b>N</b> 7	<b>•</b>
TrueBridge Direct Fund (Side), LLC ⇒ TrueBridge Direct Fund I [OL]		\$100,001 - \$250,000	Partnership Income	None	\$5,001 - \$15,000
LOCATION: Chapel Hill, NC, US DESCRIPTION: Venture Capital investment fund for technology	v startups. F	und manager letter or	file with the Commit	tee on Ethics.	
USAA Brokerage ⇒ iShares Russell 2000 ETF (IWM) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
USAA Brokerage ⇒ US Treasury Money Market [BA]	JT	\$100,001 - \$250,000	None		
USAA Brokerage ⇒ Vanguard 500 Index FD Investor SHS (VFINX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
USAA Brokerage ⇒ Vanguard Life Strat Moderate Growth Inv (VSMGX) [MF]	JT	\$1,000,001 - \$5,000,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
USAA Brokerage ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Brokerage ⇒ Vanguard Small-Cap ETF (VB) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
USAA Brokerage ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
USAA Federal Savings Bank [BA] Description: Checking & Savings accounts	JT	\$500,001 - \$1,000,000	Interest	\$1 - \$200	\$1 - \$200
USAA Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1 - \$1,000	Tax-Deferred		
USAA Roth IRA ⇒ Vanguard Intl Equity Index Fund Inc. FTSE (VWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
USAA Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
USAA Traditional IRA ⇒ iShares MSCI Chile Capped ETF (ECH) [EF]		\$1,001 - \$15,000	Tax-Deferred		
USAA Traditional IRA ⇒ Vanguard 500 Index Fund Investor Class (VFINX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Council For Children's Rights Inc.	Spouse Salary	N/A	N/A
Double Time Capital Management, LP	Guaranteed Payment	\$250,000.00	\$250,000.00

#### Schedule D: Liabilities

None disclosed.

# SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Partner & Member	Double Time Capital, LLC
Director	North Carolina Sustainable Energy Association
Board Member	Mecklenburg County Council, Boy Scouts of America
Manager	Lakestone Advisors, LLC
Proprietor	This Land Anthology, LLC
Member	DL Land Ventures LLC
Manager	This Land Ventures, LLC

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2012	Filer and McKinsey & Company	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.

# Schedule J: Compensation in Excess of \$5,000 Paid by One Source

None disclosed.

# SCHEDULE A ASSET CLASS DETAILS

o	College Foundation of North Carolina # 1 (Owner: DC) Location: NC
o	College Foundation of North Carolina # 2 (Owner: DC) Location: NC
o	College Foundation of North Carolina # 3 (Owner: DC) Location: NC
o	College Foundation of North Carolina # 4 (Owner: DC) Location: NC
o	Davenport & Company LLC - Child # 1 (Owner: DC) Location: US
o	Davenport & Company LLC - Child # 2 (Owner: DC) Location: US
o	Davenport & Company LLC - Child # 3 (Owner: DC) Location: US
o	Davenport & Company LLC - Child # 4 (Owner: DC) Location: US
o	DL Land Ventures, LLC (Owner: JT) Location: US

- John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 (33% Interest) (Owner: SP)
- John G. Rocovich Jr & John T Parker Trust UA 11/01/1989 ⇒ Davenport & Company LLC Brokerage Account (Owner: SP) Location: US
- Laura T McCready Revocable Trust DTD 08/13/12 (Owner: SP)
- Laura T McCready Revocable Trust DTD 08/13/12 (Owner: SP)
- Laura T McCready Revocable Trust DTD 08/13/12 ⇒ Davenport & Company LLC Brokerage (Owner: SP) Location: US
- Laura T McCready Revocable Trust DTD 08/13/12 ⇒ Davenport & Company LLC Davenport Asset Management Core Portfolio (Owner: SP) Location: US

DESCRIPTION: Holds same assets as Davenport Core Fund (DAVPX)

- McKinsey & Company
- This Land Ventures, LLC LOCATION: Charlotte, NC, US
- TrueBridge Direct Fund (Side), LLC
- USAA Brokerage (Owner: JT) LOCATION: US
- USAA Roth IRA
- USAA Traditional IRA

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes 
No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel McCready, 05/15/2018